Resolution 2.0 – Resolution Planning in BAU

Chapter 14 of the U.S. Bankruptcy Code Legislation **165(d)** Rule NPR to be released in the "coming months" Regulation **IDI Rule ANPR** to be released in the "coming months" TLAC rulemaking on recalibrating internal TLAC and streamlining TLAC & LTD requirements (timing unknown) Proposed resolution planning guidance on PCS, derivatives and streamlining for Guidance U.S. G-SIBs to be finalized in the "near-term" Guidance on intra-group liquidity and internal TLAC was indicated as forthcoming in the proposed resolution planning guidance Proposed resolution planning guidance for foreign filers may be released in the future **Orderly Liquidation Authority** (Treasury report recommendations) Public feedback letters to 4 foreign G-SIBs on 165(d) plans submitted on July 1, 2018 Feedback Feedback (public or private?) on all IDI plan submissions made on July 1, 2018